

The 20 highest-ranked outlier names across all 11 Frontier themes, ranked by MAP Score — a composite of institutional money-flow behavior, technical strength, and fundamental quality.

— MoneyFlows Research Team

Our top 5 this month:

ANET

GRMN

ZETA

NVDA

CORT

Each Frontier theme is combined and the top 20 highest ranked names are shown — stocks will include strong fundamental and technical scores inside structural growth themes.

SHOWCASED STOCKS

Theme leaders with money-flow charts.

ANET

Highlighted Stock

Arista Networks, Inc

Arista Networks is an industry leader in data-driven, client-to-cloud networking for large AI, data center, campus, and routing environments. Its award-winning platforms deliver availability, agility, automation, analytics, and security through an advanced network operating stack.

ANET ranks #1 across the Frontier universe with a MAP Score of 93.1. The stock shows strong technical (91%) and fundamental (96%) readings alongside repeated institutional inflow events over the trailing year.



Fundamental Analysis

METRIC	RATING	METRIC	RATING
1-year sales growth of 28.6%	Good	3-year sales growth of 27.3%	Good
1Y EPS growth est. of 27.2%	Good	3-year EPS growth of 36.8%	Good
Profit margin of 39%	Good	0% debt/equity ratio	Good
Forward P/E ratio of 45.9x earnings	Ok	Market Cap of \$237.9 billion	Less Risk
EV/(EBITDA 1Y est.) of 25.1x	Good	Debt/EBITDA ratio of 0	Good
Price/Book Value ratio of 13.3	Rich	Price/Tangible Book Value ratio of 13.8	Rich
Revenue per share of \$7.16			

AI · AI Infrastructure

MAP Score: 93.1 Technical: 91% Fundamental: 96%

GRMN

Showcase Stock

Garmin Ltd

Garmin International, Inc. is a subsidiary of Garmin Ltd. Garmin Ltd. is incorporated in Switzerland, and its principal subsidiaries are located in the United States, Taiwan and the United Kingdom. Garmin and Connex are registered trademarks and Garmin Pilot is a trademark of Garmin Ltd. or its subsidiaries.

GRMN ranks #2 across the Frontier universe with a MAP Score of 86.2. The stock shows strong technical (91%) and fundamental (79%) readings alongside repeated institutional inflow events over the trailing year.



Fundamental Analysis

Metric	Rating	Metric	Rating
1-year sales growth of 15.1%	Ok	3-year sales growth of 14.4%	Ok
1Y EPS growth est. of 10.6%	Ok	3-year EPS growth of 20%	Ok
Profit margin of 23%	Good	2.2% debt/equity ratio	Good
Forward P/E ratio of 29.3x earnings	Ok	Market Cap of \$56.9 billion	Less Risk
EV/(EBITDA 1Y est.) of 15.3x	Good	Debt/EBITDA ratio of 0.1	Good
Price/Book Value ratio of 4.4	Rich	Price/Tangible Book Value ratio of 4.9	Rich
Revenue per share of \$37.65			

Space · Space and Strategic Systems

MAP Score: 86.2 Technical: 91% Fundamental: 79%

FRONTIERS TOP 20 TABLE

The 20 highest-ranked names across all 11 Frontier themes, ranked by MAP Score.

Legend:

- All 11 Frontier themes are combined and the 20 highest-ranked names are shown.
- Showcased tickers are shown in **cyan**.
- MAP Score is the MoneyFlows composite (0–100); Tech and Fund are percentage readings.

TICKER	COMPANY NAME	FRONTIER	SECTOR	MAP	TECH	FUND
TOP 20 — ALL FRONTIER THEMES						
ANET	Arista Networks, Inc	AI	Information Technology	93.1	91%	96%
GRMN	Garmin Ltd	Space	Information Technology	86.2	91%	79%
ZETA	Zeta Global Holdings Corp. Class A	SaaS	Information Technology	86.2	94%	75%
NVDA	NVIDIA Corporation	AI	Information Technology	84.5	82%	88%
CORT	Corcept Therapeutics Incorporated	NexGen Bio	Health Care	82.8	88%	75%
FTNT	Fortinet, Inc	Cybersecurity	Information Technology	82.8	88%	75%
HWM	Howmet Aerospace Inc	Space	Industrials	82.8	91%	71%
KNSA	Kiniksa Pharmaceuticals International, plc Class A	NexGen Bio	Health Care	82.8	88%	75%
PANW	Palo Alto Networks, Inc	Cybersecurity	Information Technology	82.8	88%	75%
RELY	Remitly Global, Inc	Digital Finance	Financials	82.8	82%	83%
FLYW	Flywire Corp	Digital Finance	Financials	81.0	79%	83%
DELL	Dell Technologies, Inc. Class C	SaaS	Information Technology	79.3	88%	67%
ATI	ATI Inc	Critical Materials	Materials	77.6	88%	63%
ETN	Eaton Corp. Plc	Grid	Industrials	77.6	88%	63%
CGNX	Cognex Corporation	Robotics	Industrials	75.9	82%	67%
MLI	Mueller Industries, Inc	Critical Materials	Materials	75.9	82%	67%
HSIC	Henry Schein, Inc	MedTech	Health Care	72.4	79%	63%
POWL	Powell Industries, Inc	Grid	Industrials	72.4	62%	88%
COHR	Coherent Corp	Photonics	Information Technology	67.2	71%	63%
GLW	Corning Inc	Photonics	Materials	67.2	62%	75%

METHODOLOGY & NOTES

How to read this report.

What this report is

This report combines all Frontier themes and surfaces the **20 highest-ranked outlier names** for the month. Frontier themes track structural growth areas of the market — from AI infrastructure to grid power demand — and outlier names are the constituents showing the strongest combination of unusual institutional money-flow activity, technical strength, and fundamental quality within each theme.

The scores

MAP Score (0–100) — the MoneyFlows composite score, blending technical and fundamental signals with proprietary money-flow analytics. Higher readings indicate stronger overall profiles.

Technical — strength of price, volume, and money-flow behavior, expressed as a percentage.

Fundamental — quality of the underlying business (growth, profitability, balance sheet), expressed as a percentage.

Theme key

 AI	 SaaS	 Space	 Digital Finance
 NexGen Bio	 Cybersecurity	 Critical Materials	 Grid
 Robotics	 MedTech	 Photonics	

Data

Scores as of the August 2026 screen. Company names, sectors, and industry groups are drawn from the MoneyFlows reference universe. Charts show trailing one-year price with institutional inflow and outflow events, sourced from MoneyFlows.com with end-of-day data from Tiingo.

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